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(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name “东方证券股份有限公司” and carrying on business in Hong Kong as “東方證券” (in Chinese) and “DFZQ” (in English))

(Stock Code: 03958)

THE THIRD QUARTERLY REPORT FOR THE YEAR 2016

The board (the “**Board**”) of directors (the “**Directors**”) of 東方證券股份有限公司 (the “**Company**”) is pleased to announce the unaudited results of the Company and its subsidiaries for the third quarter ended September 30, 2016, prepared in accordance with General Accepted Accounting Principles of the People's Republic of China. This announcement is made pursuant to the Inside Information Provisions (as defined in The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rules 13.09(2) and 13.10B of the Listing Rules.

This announcement contains the Chinese original version and English translation of the “Orient Securities Company Limited The Third Quarterly Report for the Year 2016” as published on the website of the Shanghai Stock Exchange, and is provided for your reference only. In case of discrepancy between the Chinese version and the English version, the Chinese version shall prevail.

By order of the Board of Directors
PAN Xinjun
Chairman

Shanghai, PRC
October 27, 2016

As at the date of this announcement, the Board of Directors comprises Mr. PAN Xinjun and Mr. JIN Wenzhong as executive Directors; Mr. WU Jianxiong, Mr. ZHANG Qian, Mr. WU Junhao, Mr. CHEN Bin, Mr. LI Xiang, Ms. HUANG Laifang and Mr. ZHOU Yao as non-executive Directors; and Mr. LI Zhiqiang, Mr. XU Guoxiang, Mr. TAO Xiuming, Mr. WEI Anning, Mr. PAN Fei and Mr. XU Zhiming as independent non-executive Directors.

**ORIENT SECURITIES COMPANY LIMITED
THE THIRD QUARTERLY REPORT
FOR THE YEAR 2016**

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I. IMPORTANT NOTICE

- 1.1 The Board, the supervisory committee of the Company and its Directors, supervisors and senior management warrant that the information contained herein is true, accurate and complete and there are no false representations, misleading statements contained in or material omissions from this quarterly report, and severally and jointly accept legal liability.
- 1.2 All the Directors attended the Board meeting to consider this quarterly report.
- 1.3 The person-in-charge of the Company, Mr. Pan Xinjun, and the accounting chief and person-in-charge of the accounting department (head of the accounting department), Mr. Zhang Jianhui, warrant the truthfulness, accuracy and completeness of the financial statements set out in this quarterly report.
- 1.4 This third quarterly report of the Company was unaudited.

II. KEY FINANCIAL DATA AND CHANGES OF SHAREHOLDERS OF THE COMPANY

2.1 Key financial data

Unit: RMB

	At the end of this reporting period	At the end of the previous year	Increase/decrease recorded at the end of this reporting period as compared with the end of the previous year (%)
Total assets	196,764,583,391.07	207,897,562,477.13	-5.36
Net assets attributable to the shareholders of the Company	40,509,203,988.18	34,958,119,326.35	15.88
	From the beginning of the year to the end of this reporting period (January to September)	From the beginning of the previous year to the end of the reporting period of the previous year (January to September)	Increase/decrease as compared with the corresponding period of the previous year (%)
Net cash (used in)/ from operating activities	-22,151,315,655.29	5,780,656,454.47	-483.20

Unit: RMB

	From the beginning of the year to the end of this reporting period (January to September)	From the beginning of the previous year to the end of the reporting period of the previous year (January to September)	Increase/decrease as compared with the corresponding period of the previous year (%)
Operating income	4,767,963,024.99	11,882,065,349.88	-59.87
Net profit attributable to the shareholders of the Company	1,875,819,989.55	5,910,867,136.32	-68.26
Net profit attributable to the shareholders of the Company after deducting non-recurring profit or loss	1,725,212,199.35	5,826,552,935.69	-70.39
Weighted average returns on net assets (%)	5.21	21.75	Decreased by 16.54 percentage points
Basic earnings per share (RMB/Share)	0.34	1.19	-71.43
Diluted earnings per share (RMB/Share)	0.34	1.19	-71.43

Non-recurring items and amounts

✓Applicable □Not Applicable

Unit: RMB

Items	Amounts for this period (July to September)	Amounts from the beginning of the year to the end of the reporting period (January to September)	Explanations
Gains and losses from disposals of non-current assets	539,482.97	-71,569.16	
Government grants recognized in current profit or loss, excluding those closely related to the Company's normal operations and granted on an ongoing basis under the State's policies according to certain quota of amount or volume	65,114.38	215,880,304.38	Supporting funds
Other non-operating incomes and expenses except items above	-5,845,431.92	-4,845,950.98	
Amount for the effect of income tax	1,310,208.63	-52,740,696.07	
Amount for the effect of equity of minority shareholders (net of tax)	-1,153.84	-7,614,297.97	
Total	-3,931,779.78	150,607,790.20	

2.2 The table below sets out the total number of shareholders, and shareholding of the top ten shareholders and the top ten shareholders of circulating shares (or shareholders not subject to restriction on sales) as at the end of the reporting period

Unit: Share

Total number of shareholders (accounts)	172,437 shareholders, among which 172,364 were holders of A Shares and 73 were holders of H Shares					
Shareholding of the top ten shareholders						
Name of shareholders (Full name)	Number of shares held at the end of the period	Percentage (%)	Number of restricted shares held	Pledged or frozen		Nature of shareholders
				Status of shares	Number	
Shenergy (Group) Company Limited	1,537,522,422	24.74	1,537,522,422	Nil	–	State-owned legal person
Hong Kong Securities Clearing Company Nominees Limited	1,026,964,000	16.52	–	Nil	–	Foreign legal person
Shanghai Haiyan Investment Management Company Limited	286,271,333	4.61	–	Nil	–	State-owned legal person
Wenhui-Xinmin United Press Group	246,878,206	3.97	–	Nil	–	State-owned legal person
Shanghai Electric (Group) Corporation	194,073,938	3.12	194,073,938	Nil	–	State-owned legal person
China Post Group Corporation	191,393,181	3.08	–	Nil	–	State-owned legal person
China Securities Finance Corporation Limited	174,679,709	2.81	–	Nil	–	State-owned legal person
Shanghai Jinqiao Export Processing Zone Development Co., Ltd. (上海金橋出口加工區開發股份有限公司)	165,953,687	2.67	–	Nil	–	Domestic non-state-owned legal person
Greatwall Information Industry Co., Ltd.	143,000,000	2.30	–	Pledged	20,000,000	Domestic non-state-owned legal person
Shanghai Construction Group Co., Ltd.	133,523,008	2.15	133,523,008	Nil	–	State-owned legal person

Unit: Share

Shareholdings of the top ten shareholders of non-restricted shares			
Name of shareholders	Number of circulating non-restricted shares held	Type and number of shares	
		Type	Number
Hong Kong Securities Clearing Company Nominees Limited	1,026,964,000	Overseas listed foreign shares	1,026,964,000
Shanghai Haiyan Investment Management Company Limited	286,271,333	RMB ordinary shares	286,271,333
Wenhui-Xinmin United Press Group	246,878,206	RMB ordinary shares	246,878,206
China Post Group Corporation	191,393,181	RMB ordinary shares	191,393,181
China Securities Finance Corporation Limited	174,679,709	RMB ordinary shares	174,679,709
Shanghai Jinqiao Export Processing Zone Development Co., Ltd. (上海金橋出口加工區開發股份有限公司)	165,953,687	RMB ordinary shares	165,953,687
Greatwall Information Industry Co., Ltd.	143,000,000	RMB ordinary shares	143,000,000
Shanghai Educational Development Co., Ltd. (上海市教育發展有限公司)	92,188,251	RMB ordinary shares	92,188,251
Greenland Holding Group Company Limited (綠地控股集團有限公司)	83,750,507	RMB ordinary shares	83,750,507
Ren Baogen	60,037,370	RMB ordinary shares	60,037,370
Related party relationship or parties acting in concert among above shareholders	Shenergy (Group) Company Limited, Shanghai Electric (Group) Corporation and Shanghai Construction Group Co., Ltd. are the subsidiaries of the State-owned Assets Supervision and Administration Commission of Shanghai Municipal Government. The Company is not aware of any other related party relationship or any parties acting in concert among other shareholders.		

- Notes:*
1. Among the H shareholders of the Company, Hong Kong Securities Clearing Company Nominees Limited held the H Shares on behalf of the non-registered shareholders.
 2. The nature of shareholders represents the nature of accounts registered by such shareholders with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited.
 3. As the shares of the Company are the subject of margin financing and securities lending, the number of shares held by a shareholder is the sum of the shares and equity held through the general securities account and credit securities account.

2.3 The table below sets out the total number of preferred shareholders, and shareholding of the top ten preferred shareholders and the top ten preferred shareholders not subject to restriction on sales as at the end of the reporting period

Applicable Not Applicable

III. MATERIAL EVENTS

3.1 Material changes in major accounting statement items and financial indicators of the Company and the reasons for such changes

Applicable Not Applicable

Unit: RMB

Items	As at 30 September 2016	As at 31 December 2015	Increase/ Decrease(%)	Major reasons for the changes
Margin loans	9,591,833,393.73	14,241,083,179.76	-32.65	Decrease in the size of margin financing business
Derivative financial assets	398,798,626.22	77,362,323.79	415.49	Mainly due to changes in fair value of gold swap
Held-to-maturity investments	212,034,766.83	1,213,998,946.09	-82.53	Part of bonds held reached maturity
Long-term equity investments	2,514,066,411.61	1,908,525,806.26	31.73	Increase in external equity investments
Long-term unamortized expenditures	64,155,196.95	113,051,856.68	-43.25	Decrease in unamortized balance of bonds-issuance expenditures of subsidiaries
Deferred income tax assets	200,122,512.81	317,447,823.69	-36.96	Decrease in deductible temporary differences
Other assets	1,421,543,405.45	946,607,923.20	50.17	Mainly due to increase in other receivables of subsidiaries
Short-term financing bills payables	2,463,439,000.00	8,396,060,800.00	-70.66	Decrease in the size of outstanding short-term financing bills

Unit: RMB

Items	As at 30 September 2016	As at 31 December 2015	Increase/ Decrease(%)	Major reasons for the changes
Due to banks and other financial institutions	2,500,000,000.00	10,200,000,000.00	-75.49	Decrease in amounts under relending facilities and amounts due to banks and other financial institutions
Financial liabilities at fair value through profit or loss	6,813,086,528.71	3,147,266,227.29	116.48	Increase in the size of gold lending business
Staff remuneration payable	974,418,795.04	1,928,932,820.94	-49.48	Decrease in staff remuneration payable
Taxes payables	133,373,683.82	1,975,340,274.19	-93.25	Decrease in taxes payables
Payables	321,877,802.99	229,491,189.34	40.26	Increase in formality fees payable and unsettled amount of transaction of subsidiaries
Deferred income tax liabilities	583,817,489.37	976,606,383.31	-40.22	Decrease in taxable temporary differences
Other liabilities	743,403,993.92	184,060,027.63	303.89	Increase in deposits payables and temporary proceeds of subsidiaries
Capital reserve	18,035,054,083.82	12,569,391,446.46	43.48	Share premium arising from issue of H shares
Other comprehensive income	1,186,456,246.46	2,061,953,279.19	-42.46	Due to effect of changes in fair value of available- for-sale financial assets

Items	January to September 2016	January to September 2015	Increase/ Decrease (%)	Major reasons for the changes
Net fee and commission income	3,060,001,472.53	4,606,627,795.66	-33.57	Mainly due to decrease in operating income from brokerage business and assets management business
Net interest income	-545,475,646.08	-51,268,914.77	N/A	Increase in financing interest expenses of corporate bonds, income receipt, etc.
Investment gains	2,627,183,372.62	8,138,366,196.13	-67.72	Decrease in investment gains of financial instruments
Gains from changes in fair value	-476,878,724.06	-839,839,722.43	N/A	Due to effect of changes in fair value of financial instruments
Foreign exchange gains	84,986,355.11	15,209,699.47	458.76	Due to effect of exchange rate movement
Other business income	18,146,194.87	12,970,295.82	39.91	Increase in housing rental income
Business tax and surcharges	173,862,993.44	708,263,989.64	-75.45	Decrease in taxable operating income and effect of “business tax to value-added tax reform”
Business and administrative expenses	2,366,886,152.17	3,454,835,553.33	-31.49	Decrease in business related expenses resulted from decrease in business volume
Assets impairment loss	122,293,343.47	4,377,987.93	2,693.37	Provisions for financial assets impairment
Non-operating income	217,865,535.94	118,910,155.31	83.22	Increase in financial grants by the government
Non-operating expenses	6,902,751.70	14,651,241.75	-52.89	Mainly due to decrease in donation expenses
Income tax expenses	360,800,973.60	1,851,131,918.13	-80.51	Decrease in current taxable income amount of corporate income tax
Other comprehensive income after tax, net	-875,147,369.36	-619,943,942.84	N/A	Due to effect of changes in fair value of available-for-sale financial assets

Items	January to September 2016	January to September 2015	Increase/ Decrease (%)	Major reasons for the changes
Basic earnings per share	0.34	1.19	-71.43	Increase in share capital and decrease in current net profit
Net cash (used in)/ from operating activities	-22,151,315,655.29	5,780,656,454.47	-483.20	Mainly due to decrease in cash inflows from securities trading agency services, amount due to banks and other financial institutions and repurchase business
Net cash (used in)/ from investing activities	-889,300,334.78	-1,345,723,011.42	N/A	Mainly due to cash inflows of investment gains obtained by subsidiaries
Net cash (used in)/ from financing activities	6,843,704,202.99	30,398,674,076.35	-77.49	Mainly due to decrease in cash inflows of capital injection and issue of bonds, and increase in funds payment of debt repayment

3.2 Analysis and description on the update, effect and solutions of material events

Applicable Not Applicable

3.2.1 Issue and listing of H shares

In accordance with the Reply on Approving Issue of Overseas Listed Foreign Shares by Orient Securities Company Limited (Zheng Jian Xu Ke [2016] No.1026) by CSRC and the approval by the Hong Kong Stock Exchange, a total of 957,000,000 shares of overseas listed foreign shares (H Shares) under the global offering of H Shares by the Company (including 870,000,000 H Shares issued by the Company and 87,000,000 H Shares sold by the selling shareholders) has been listed and traded on the Main Board of the Hong Kong Stock Exchange on July 8, 2016. The over-allotment option was partially exercised by the joint global coordinators and the Company were required to issue 70,080,000 additional H Shares (including 63,709,090 H Shares issued by the Company and 6,370,910 H Shares sold by the selling shareholders), which has been listed and traded on the Main Board of the Hong Kong Stock Exchange on August 3, 2016. Please refer to the 2016 interim report of the Company for details.

3.2.2 Approval of branches

The Company received the Reply on Approving Establishment of 33 Securities Branches by Orient Securities Company Limited (Hu Zheng Jian Xu Ke [2016] No.74) from the Shanghai Bureau of the CSRC, pursuant to which the Company was authorized to establish one securities branch in each of the 33 cities including Beijing and Shanghai. The branches would engage in securities brokerage; margin financing and securities lending; securities investment advisory, financial consultancy in relation to securities transactions and securities investment activities; distribution of securities investment funds; provision of intermediary and referral business for futures companies; distribution of financial products. The establishment model of the information system is B-type. (Shanghai Stock Exchange announcement index 2016-041)

3.2.3 Change of Directors

On July 8, 2016, the overseas listed foreign shares (H Shares) issued by the Company were listed and traded on the Main Board of the Hong Kong Stock Exchange. According to the Resolution on Addition of Independent Director of the Company which was considered and passed at the first extraordinary general meeting for 2015 of the Company held on September 22, 2015, Mr. Xu Zhiming was appointed as an independent director of the third session of the Board effective from July 8, 2016 to the expiry date of term of the third session of the Board. (Shanghai Stock Exchange announcement index 2016-039)

On July 12, 2016, the Board received the written resignation tendered by Mr. Xu Chao, a Director of the Company. Due to work commitment, Mr. Xu Chao resigned from the positions of Director of the third session of the Board and the member of the Audit Committee. Upon his resignation, Mr. Xu Chao will not hold any position in the Company. (Shanghai Stock Exchange announcement index 2016-040)

3.2.4 Issue of offshore bonds

On July 5, 2016, Orient Zhihui Limited, a wholly-owned subsidiary of Orient Finance Holdings (Hong Kong) Limited (“**Orient Finance Holdings**”) which is an offshore wholly-owned subsidiary of the Company, issued USD30 million bonds with a term of three months and coupon rate of 2.1461%, for which Orient Finance Holdings provided a guarantee covering the full amount as the guarantor. (Shanghai Stock Exchange announcement index 2016-034)

3.3 Performance of the undertakings by the Company and the shareholders holding more than 5% shares

✓Applicable □ Not Applicable

Background of undertakings	Type of undertakings	Covenantors	Undertakings	Time and validity period of undertakings	Subject to expiry	Timely and strictly performed	Reasons for failure to perform timely	Follow up plan for failure to perform timely
Undertakings in relation to initial public offering	Non-competition	Shenergy Group	Shenergy Group has issued the Commitment Letter of Non-Competition to the Company and undertook that it and the companies and enterprises under its direct or indirect control would not participate in any form of business or operation that compete or might compete with the Company and its subsidiaries.	After the public offering and listing of shares of the Company	Yes	Yes	-	-
	Shares subject to lock-up	Shenergy Group	Shenergy Group undertook that, during the 36 months from the listing and trading of such shares on the stock exchange, it would not transfer or entrust other parties to manage the shares of the Company held by it directly and indirectly.	Within 36 months from the public offering and listing of shares of the Company	Yes	Yes	-	-
	Others	The Company	The Company undertook that, during the three years from the listing of A Shares, in the event that the closing price of shares falls below the latest audited net assets per share for 20 consecutive trading days, the Company would stabilize the price of share through share repurchase.	Within 36 months from the public offering and listing of shares of the Company	Yes	Yes	-	-
	Others	Shenergy Group	Shenergy Group undertook that, during the two years from the expiry of the lock-up period, its disposal of shares in the issuer every year shall not exceed 5% of the total shares of the issuer, and the disposal shall not be conducted at a price lower than the offering price.	Within 24 months from the expiry of the lock-up period	Yes	Yes	-	-
	Others	Shanghai Haiyan Investment	Shanghai Haiyan Investment undertook that it had no intention to dispose of shares during the two years from the expiry of lock-up period, save for disposal due to material changes in national policy and external environment.	Within 24 months from the expiry of the lock-up period	Yes	Yes	-	-

3.4 Profit warning and explanation of expected accumulated net loss from the beginning of the year to the end of the next reporting period or material changes over the corresponding period of previous year

Applicable Not Applicable

Company name	Orient Securities Company Limited
Legal representative	Pan Xinjun
Date	October 27, 2016

IV. APPENDICES

4.1 Financial statements

Consolidated Balance Sheet

As at September 30, 2016

Prepared by: Orient Securities Company Limited

Unit: RMB Unaudited

Items	Balance as at the end of the period	Balance as at the beginning of the year
Assets:		
Monetary capital	40,033,379,510.52	55,343,506,456.96
Of which: Deposits held on behalf of customers	24,087,368,569.87	43,514,924,725.33
Clearing settlement funds	9,026,956,065.88	8,825,403,902.82
Of which: Settlement funds held on behalf of customers	6,784,436,603.60	2,213,336,744.61
Placement to banks and other financial institutions		
Margin loans	9,591,833,393.73	14,241,083,179.76
Financial assets at fair value through profit or loss	23,545,982,917.62	31,870,854,119.17
Derivative financial assets	398,798,626.22	77,362,323.79
Financial assets held under resale agreements	33,387,827,155.03	26,498,215,480.49
Receivables	2,075,935,668.48	2,297,049,980.91
Interest receivable	1,584,785,553.15	1,535,388,226.64
Refundable deposits	1,030,514,829.27	1,060,010,720.95
Dividend receivable		
Assets classified as held for sale		
Available-for-sale financial assets	69,769,685,896.20	59,876,720,287.65
Held-to-maturity investments	212,034,766.83	1,213,998,946.09
Long-term receivables		
Long-term equity investments	2,514,066,411.61	1,908,525,806.26
Investment properties		
Fixed assets	438,313,474.78	423,514,973.48
Construction in progress	1,336,840,249.80	1,220,136,254.16
Intangible assets	99,672,381.64	96,548,839.33
Development expenses		
Goodwill	32,135,375.10	32,135,375.10
Long-term unamortized expenditures	64,155,196.95	113,051,856.68
Deferred income tax assets	200,122,512.81	317,447,823.69
Other assets	1,421,543,405.45	946,607,923.20
Total assets	196,764,583,391.07	207,897,562,477.13

Unit: RMB Unaudited

Items	Balance as at the end of the period	Balance as at the beginning of the year
Liabilities:		
Short-term borrowings	419,724,585.00	383,780,000.00
Short-term financing bills payables	2,463,439,000.00	8,396,060,800.00
Due to banks and other financial institutions	2,500,000,000.00	10,200,000,000.00
Financial liabilities at fair value through profit or loss	6,813,086,528.71	3,147,266,227.29
Derivative financial liabilities	137,847,343.03	181,479,873.43
Financial assets held under repurchase agreements	45,992,345,707.41	47,880,091,289.67
Account payable to brokerage clients	28,836,489,497.27	40,243,826,451.10
Funds payable to securities issuers		
Securities brokerage for margin transaction	2,145,631,930.76	2,949,448,164.25
Staff remuneration payable	974,418,795.04	1,928,932,820.94
Taxes payables	133,373,683.82	1,975,340,274.19
Payables	321,877,802.99	229,491,189.34
Interest payable	1,885,984,614.63	1,497,557,526.48
Dividend payable		
Liabilities classified as held for sale		
Provisions		
Long-term borrowings	396,060,000.00	385,388,000.00
Bonds payables	61,486,535,575.94	51,962,488,100.57
Long-term payables		
Long-term staff remuneration payable		
Special payables		
Deferred income tax liabilities	583,817,489.37	976,606,383.31
Deferred income		
Other liabilities	743,403,993.92	184,060,027.63
Total liabilities	155,834,036,547.89	172,521,817,128.20

Unit: RMB Unaudited

Items	Balance as at the end of the period	Balance as at the beginning of the year
Equity of owners (or equity of shareholders):		
Paid up capital (or share capital)	6,215,452,011.00	5,281,742,921.00
Other equity instruments		
Capital reserve	18,035,054,083.82	12,569,391,446.46
Less: Treasury shares		
Other comprehensive income	1,186,456,246.46	2,061,953,279.19
Special reserve		
Surplus reserve	2,457,997,881.73	2,457,997,881.73
General risk provisions	5,160,447,403.29	5,138,430,927.73
Undistributed profits	7,453,796,361.88	7,448,602,870.24
Exchange differences from translation of statements denominated in foreign currencies		
Total equity attributable to the owners (or shareholders) of the parent company	40,509,203,988.18	34,958,119,326.35
Equity of minority shareholders	421,342,855.00	417,626,022.58
Total equity of owners (or equity of shareholders)	40,930,546,843.18	35,375,745,348.93
Total liabilities and equity of owners (or equity of shareholders)	196,764,583,391.07	207,897,562,477.13

Legal representative: Pan Xinjun

Accounting chief: Zhang Jianhui

Person-in-charge of the accounting department: Zhang Jianhui

Balance Sheet of the Parent Company

As at September 30, 2016

Prepared by: Orient Securities Company Limited

Unit: RMB Unaudited

Items	Balance as at the end of the period	Balance as at the beginning of the year
Assets:		
Monetary capital	26,887,209,512.16	37,920,817,162.26
Of which: Deposits held on behalf of customers	16,131,644,485.19	23,321,994,421.98
Clearing settlement funds	5,262,955,261.62	6,038,317,874.80
Of which: Settlement funds held on behalf of customers	3,781,574,199.48	4,719,162,856.22
Placement to banks and other financial institutions		
Margin loans	9,144,731,520.21	13,532,052,339.17
Financial assets at fair value through profit or loss	17,873,120,479.23	28,095,835,737.46
Derivative financial assets	385,873,564.98	73,116,448.48
Financial assets held under resale agreements	33,242,725,898.53	26,365,015,185.49
Receivables	124,242,060.55	190,311,289.28
Interest receivable	1,466,699,606.31	1,444,535,775.11
Refundable deposits	860,745,272.84	913,791,831.36
Dividend receivable		
Assets classified as held for sale		
Non-current assets due within one year		
Available-for-sale financial assets	64,787,721,884.81	55,252,344,422.99
Held-to-maturity investments	212,034,766.83	1,213,998,946.09
Long-term receivables		
Long-term equity investments	9,027,950,937.98	7,439,322,200.45
Investment properties		
Fixed assets	417,274,058.75	403,863,718.15
Construction in progress	1,331,889,557.10	1,212,835,247.01
Intangible assets	91,674,876.66	88,253,686.95
Development expenses		
Goodwill	18,947,605.48	18,947,605.48
Long-term unamortized expenditures	50,935,769.12	65,587,966.43
Deferred income tax assets	43,978,095.39	187,659,849.19
Other assets	128,367,336.12	137,790,410.96
Total assets	171,359,078,064.67	180,594,397,697.11

Unit: RMB Unaudited

Items	Balance as at the end of the period	Balance as at the beginning of the year
Liabilities:		
Short-term borrowings		
Short-term financing bills payables	1,409,209,000.00	7,799,271,000.00
Due to banks and other financial institutions	2,500,000,000.00	10,200,000,000.00
Financial liabilities at fair value through profit or loss	6,407,201,650.00	2,460,557,560.00
Derivative financial liabilities	1,622,890.66	112,424,928
Financial assets sold under repurchase agreements	44,432,200,854.82	47,281,590,185.72
Account payable to brokerage clients	17,273,814,170.29	24,190,971,318.59
Funds payable to securities issuers		
Securities brokerage for margin transaction	1,974,110,605.88	2,728,155,798.05
Staff remuneration payable	361,383,506.11	1,204,060,030.53
Taxes payables	-79,450,138.82	1,779,317,235.62
Payables	32,011,720.84	24,129,948.41
Interest payable	1,754,222,774.67	1,424,293,327.45
Dividend payable		
Liabilities classified as held for sale		
Provisions		
Long-term borrowings		
Bonds payables	55,547,504,421.93	46,585,724,935.12
Long-term payables		
Long-term staff remuneration payable		
Special payables		
Deferred income tax liabilities	479,110,876.49	820,611,398.05
Deferred income		
Other liabilities	506,965,459.93	108,144,981.35
Total liabilities	132,599,907,792.80	146,719,252,646.89

Unit: RMB Unaudited

Items	Balance as at the end of the period	Balance as at the beginning of the year
Equity of owners (or equity of shareholders):		
Paid up capital (or share capital)	6,215,452,011.00	5,281,742,921.00
Other equity instruments		
Capital reserve	17,990,308,760.03	12,569,391,446.46
Less: Treasury shares		
Other comprehensive income	976,204,384.27	1,786,008,064.21
Special reserve		
Surplus reserve	2,457,997,881.73	2,457,997,881.73
General risk provisions	4,955,922,843.42	4,955,922,843.42
Undistributed profits	6,163,284,391.42	6,824,081,893.40
Exchange differences from translation of statements denominated in foreign currencies		
Total equity attributable to the owners (or shareholders)	38,759,170,271.87	33,875,145,050.22
Total liabilities and equity of owners (or equity of shareholders)	171,359,078,064.67	180,594,397,697.11

Legal representative: Pan Xinjun

Accounting chief: Zhang Jianhui

Person-in-charge of the accounting department: Zhang Jianhui

Consolidated Income Statements

For January to September 2016

Prepared by: Orient Securities Company Limited

Unit: RMB Unaudited

Items	Amount for this period (July to September)	Amount for the corresponding period of previous year (July to September)	Amount from the beginning of the year to the end of the reporting period (January to September)	Amount from the beginning of the previous year to the end of the corresponding period of previous year (January to September)
I. Operating income	1,875,062,096.38	880,570,897.02	4,767,963,024.99	11,882,065,349.88
Net fee and commission income	998,265,932.21	1,335,475,325.98	3,060,001,472.53	4,606,627,795.66
Of which: Net fee income from brokerage business	383,294,418.12	853,778,762.77	1,226,283,708.14	2,746,284,134.38
Net fee income from investment banking business	259,204,183.02	139,943,667.28	959,406,498.64	642,514,810.17
Net fee income from asset management business	252,762,338.74	317,557,628.11	668,317,698.24	1,154,497,667.94
Net interest income	-183,850,106.85	-48,087,174.32	-545,475,646.08	-51,268,914.77
Investment gains (“-” indicating loss)	910,586,156.62	999,547,647.60	2,627,183,372.62	8,138,366,196.13
Of which: Gains from investments in associates and joint ventures	88,461,112.42	59,546,781.48	221,231,074.42	220,896,026.59
Gains from change in fair value (“-” indicating loss)	104,688,630.82	-1,419,347,062.91	-476,878,724.06	-839,839,722.43
Foreign exchange gains (“-” indicating loss)	41,327,636.27	12,920,336.21	84,986,355.11	15,209,699.47
Other business income	4,043,847.31	61,824.46	18,146,194.87	12,970,295.82
II. Operating expenses	1,114,541,635.86	782,121,942.69	2,663,042,489.08	4,167,477,530.90
Business tax and surcharges	15,495,859.81	157,594,959.18	173,862,993.44	708,263,989.64
Business and administrative expenses	975,325,304.43	623,266,057.52	2,366,886,152.17	3,454,835,553.33
Assets impairment loss	123,720,471.62	1,260,925.99	122,293,343.47	4,377,987.93
Other business costs				
III. Operating profit (“-” indicating loss)	760,520,460.52	98,448,954.33	2,104,920,535.91	7,714,587,818.98
Add: Non-operating income	389,540.04	20,208,934.61	217,865,535.94	118,910,155.31
Less: Non-operating expenses	5,630,374.61	372,706.82	6,902,751.70	14,651,241.75

Unit: RMB Unaudited

Items	Amount for this period (July to September)	Amount for the corresponding period of previous year (July to September)	Amount from the beginning of the year to the end of the reporting period (January to September)	Amount from the beginning of the previous year to the end of the corresponding period of previous year (January to September)
IV. Total profit (“-” indicating loss)	755,279,625.95	118,285,182.12	2,315,883,320.15	7,818,846,732.54
Less: Income tax expenses	156,574,438.52	83,161,554.68	360,800,973.60	1,851,131,918.13
V. Net profit (“-” indicating net loss)	598,705,187.43	35,123,627.44	1,955,082,346.55	5,967,714,814.41
Of which: Net profit attributable to owners (or shareholders) of the parent company	592,388,480.20	33,261,631.11	1,875,819,989.55	5,910,867,136.32
Profit or loss attributable to minority shareholders	6,316,707.23	1,861,996.33	79,262,357.00	56,847,678.09
VI. Other comprehensive income after tax, net	574,557,907.01	-1,310,577,019.66	-875,147,369.36	-619,943,942.84
Other comprehensive income attributable to the owners of the parent company after tax, net	574,599,734.53	-1,310,140,898.20	-875,497,032.70	-620,087,708.13
(I) Other comprehensive income that will not subsequently be reclassified to profit or loss				
1. Remeasurement gains/(losses) of defined benefit obligation				
2. Share of other comprehensive income of the investee accounted for using the equity method, which will not be reclassified subsequently to profit or loss				

Items	Amount for this period (July to September)	Amount for the corresponding period of previous year (July to September)	Amount from the beginning of the year to the end of the reporting period (January to September)	Amount from the beginning of the previous year to the end of the corresponding period of previous year (January to September)
(II) Other comprehensive income that will subsequently be reclassified to profit or loss	574,599,734.53	-1,310,140,898.20	-875,497,032.70	-620,087,708.13
1. Share of other comprehensive income of the investee accounted for using the equity method that will be reclassified to profit or loss	9,566,352.60	-164,020.83	10,482,966.90	-321,594.98
2. Gains and losses from changes in fair value of available-for-sale financial assets	562,383,849.33	-1,318,720,301.94	-900,325,106.96	-619,272,162.06
3. Gains and losses from held-to-maturity investment reclassified as available-for-sale financial assets				
4. Effective portion of hedging gains and losses from cash flows				
5. Exchange differences from translation of statements denominated in foreign currencies	2,649,532.60	8,743,424.57	14,345,107.36	-493,951.09
6. Others				
Other comprehensive income attributable to minority shareholders after tax, net	-41,827.52	-436,121.46	349,663.34	143,765.29

Unit: RMB Unaudited

Items	Amount for this period (July to September)	Amount for the corresponding period of previous year (July to September)	Amount from the beginning of the year to the end of the reporting period (January to September)	Amount from the beginning of the previous year to the end of the corresponding period of previous year (January to September)
VII.Total comprehensive income	1,173,263,094.44	-1,275,453,392.22	1,079,934,977.19	5,347,770,871.57
Total comprehensive income attributable to owners of the parent company	1,166,988,214.73	-1,276,879,267.09	1,000,322,956.85	5,290,779,428.19
Total comprehensive income attributable to minority shareholders	6,274,879.71	1,425,874.87	79,612,020.34	56,991,443.38
VIII.Earnings per share:				
(I) Basic earnings per share (RMB/Share)	0.10	0.01	0.34	1.19
(II) Diluted earnings per share(RMB/Share)	0.10	0.01	0.34	1.19

Legal representative: Pan Xinjun

Accounting chief: Zhang Jianhui

Person-in-charge of the accounting department: Zhang Jianhui

Income Statements of the Parent Company

For January to September 2016

Prepared by: Orient Securities Company Limited

Unit: RMB Unaudited

Items	Amount for this period (July to September)	Amount for the corresponding period of previous year (July to September)	Amount from the beginning of the year to the end of the reporting period (January to September)	Amount from the beginning of the previous year to the end of the corresponding period of previous year (January to September)
I. Operating income	1,105,171,744.26	743,647,767.44	2,629,140,120.44	9,769,136,625.14
Net fee and commission income	442,986,371.91	859,296,510.78	1,437,991,238.08	2,763,994,747.79
Of which: Net fee income from brokerage business	333,134,952.73	798,331,641.19	1,071,851,953.74	2,579,496,930.53
Net fee income from investment banking business	72,362,274.89	50,069,813.54	232,509,184.31	143,782,964.51
Net fee income from asset management business				
Net interest income	-224,010,436.16	-91,508,520.47	-674,310,581.19	-208,398,842.37
Investment gains (“-” indicating loss)	814,220,799.04	1,318,894,669.55	2,236,384,997.69	7,844,330,339.50
Of which: Gains from investments in associates and joint ventures	79,065,218.68	58,832,720.10	225,532,381.26	219,360,535.40
Gains from change in fair value (“-” indicating loss)	35,703,052.88	-1,349,885,661.66	-425,492,793.73	-646,198,160.37
Foreign exchange gains (“-” indicating loss)	31,773,077.61	2,693,278.74	33,300,012.06	2,633,902.25
Other business income	4,498,878.98	4,157,490.50	21,267,247.53	12,774,638.34
II. Operating expenses	630,072,369.67	422,891,363.72	1,511,501,652.55	2,809,451,048.42
Business tax and surcharges	11,202,948.97	131,175,880.43	119,989,591.54	601,612,795.25
Business and administrative expenses	496,362,707.83	308,727,438.55	1,269,731,312.79	2,223,004,926.80
Assets impairment loss	122,506,712.87	-17,011,955.26	121,780,748.22	-15,166,673.63
Other business costs				
III. Operating profit (“-” indicating loss)	475,099,374.59	320,756,403.72	1,117,638,467.89	6,959,685,576.72
Add: Non-operating income	50,680.00	1,545,905.88	146,159,888.14	79,595,872.06
Less: Non-operating expenses	5,555,646.39	377,966.44	6,129,254.25	10,828,655.16

Unit: RMB Unaudited

Items	Amount for this period (July to September)	Amount for the corresponding period of previous year (July to September)	Amount from the beginning of the year to the end of the reporting period (January to September)	Amount from the beginning of the previous year to the end of the corresponding period of previous year (January to September)
IV. Total profit (“-” indicating loss)	469,594,408.20	321,924,343.16	1,257,669,101.78	7,028,452,793.62
Less: Income tax expenses	85,588,206.85	36,830,853.58	69,856,581.41	1,595,693,995.53
V. Net profit (“-” indicating loss)	384,006,201.35	285,093,489.58	1,187,812,520.37	5,432,758,798.09
VI. Other comprehensive income after tax, net	590,363,206.93	-1,189,847,320.84	-809,803,679.94	-742,256,326.19
(I) Other comprehensive income that will not subsequently be reclassified to profit or loss				
1. Remeasurement gains/(losses) of defined benefit obligation				
2. Share of other comprehensive income of the investee accounted for using the equity method, which will not be reclassified subsequently to profit or loss				
(II) Other comprehensive income that will subsequently be reclassified to profit or loss	590,363,206.93	-1,189,847,320.84	-809,803,679.94	-742,256,326.19
1. Share of other comprehensive income of the investee accounted for using the equity method that will be reclassified to profit or loss	4,286,675.03	-164,020.83	5,203,289.33	-291,962.91

Unit: RMB Unaudited

Items	Amount for this period (July to September)	Amount for the corresponding period of previous year (July to September)	Amount from the beginning of the year to the end of the reporting period (January to September)	Amount from the beginning of the previous year to the end of the corresponding period of previous year (January to September)
2. Gains and losses from changes in fair value of available-for-sale financial assets	586,076,531.90	-1,189,683,300.01	-815,006,969.27	-741,964,363.28
3. Gains and losses from held-to-maturity investment reclassified as available-for-sale financial assets				
4. Effective portion of hedging gains and losses from cash flows				
5. Exchange differences from translation of statements denominated in foreign currencies				
6. Others				
VII.Total comprehensive income	974,369,408.28	-904,753,831.26	378,008,840.43	4,690,502,471.90
VIII.Earnings per share:				
(I) Basic earnings per share (RMB/Share)	0.07	0.05	0.22	1.10
(II) Diluted earnings per share (RMB/Share)	0.07	0.05	0.22	1.10

Legal representative: Pan Xinjun

Accounting chief: Zhang Jianhui

Person-in-charge of the accounting department: Zhang Jianhui

Consolidated Statements of Cash Flow

For January to September 2016

Prepared by: Orient Securities Company Limited

Unit: RMB Unaudited

Items	Amount from the beginning of the year to the end of the reporting period (January to September)	Amount from the beginning of the previous year to the end of the corresponding period of previous year (January to September)
I. Cash flows from operating activities:		
Net increase in disposal of financial assets at fair value through profit or loss	2,523,169,148.95	-23,726,129,977.57
Cash received from interests, fees and commissions	6,760,499,875.48	8,038,757,343.16
Net increase in amount due to banks and other financial institutions	-7,700,000,000.00	3,584,000,000.00
Net increase in funds from repurchase business	-8,809,743,671.74	-1,390,783,146.94
Net decrease in margin loans	4,728,599,077.36	
Net cash received from securities trading agency services		28,254,980,444.14
Cash received relating to other operating activities	1,518,523,009.69	3,808,708,376.17
Sub-total of cash inflows from operating activities	-978,952,560.26	18,569,533,038.96
Net increase in margin loans		1,862,497,767.84
Net cash paid for securities trading agency services	12,173,930,824.55	
Cash paid for interests, fees and commissions	2,003,612,966.73	2,479,618,482.29
Cash paid to and paid for staff	2,437,257,679.53	1,696,751,041.11
Taxes paid	2,400,460,508.58	1,168,566,844.29
Cash paid relating to other operating activities	2,157,101,115.64	5,581,442,448.96
Sub-total of cash outflows from operating activities	21,172,363,095.03	12,788,876,584.49
Net cash (used in)/ from operating activities	-22,151,315,655.29	5,780,656,454.47
II. Cash flows from investing activities:		
Cash received from disposal of investments	221,532,053.43	146,906,429.43
Cash received from investment gains	367,075,565.34	96,158,099.51
Net cash received from disposal of subsidiaries and other business units		
Cash received relating to other investing activities	1,108,368.38	15,239,853.48
Sub-total of cash inflows from investing activities	589,715,987.15	258,304,382.42
Cash paid for investments	1,025,272,425.73	1,420,078,712.00

Unit: RMB Unaudited

Items	Amount from the beginning of the year to the end of the reporting period (January to September)	Amount from the beginning of the previous year to the end of the corresponding period of previous year (January to September)
Cash paid for purchase of fixed assets, intangible assets and other long-term assets	252,218,896.20	180,948,681.84
Net cash paid for acquisition of subsidiaries and other business units		
Cash paid relating to other investing activities	201,525,000.00	3,000,000.00
Sub-total of cash outflows from investing activities	1,479,016,321.93	1,604,027,393.84
Net cash (used in)/ from investing activities	-889,300,334.78	-1,345,723,011.42
III. Cash flows from financing activities:		
Cash received from capital injection	6,305,662,179.78	10,177,910,239.52
Of which: Cash received from capital injection from minority shareholders to subsidiaries	10,961,100.00	11,350,000.00
Cash received from borrowings		
Cash received from issue of bonds	30,067,956,897.80	41,475,580,138.02
Cash received relating to other financing activities		
Sub-total of cash inflows from financing activities	36,373,619,077.58	51,653,490,377.54
Cash repayments of debts	25,914,841,133.33	19,849,942,383.76
Cash paid for distribution of dividends, profit or interest payment	3,604,216,739.54	1,392,614,578.19
Of which: Dividends and profits paid to minority shareholders by subsidiaries	6,317,633.52	856,498.84
Cash paid relating to other financing activities	10,857,001.72	12,259,339.24
Sub-total of cash outflows from financing activities	29,529,914,874.59	21,254,816,301.19
Net cash (used in)/ from financing activities	6,843,704,202.99	30,398,674,076.35
IV. Effects of changes in foreign exchange rates on cash and cash equivalents	84,986,355.11	406,283,179.60
V. Net increase in cash and cash equivalents	-16,111,925,431.97	35,239,890,699.00
Add: Balance of cash and cash equivalents at the beginning of the period	61,522,861,766.96	27,384,441,105.28
VI. Balance of cash and cash equivalents at the end of the period	45,410,936,334.99	62,624,331,804.28

Legal representative: Pan Xinjun

Accounting chief: Zhang Jianhui

Person-in-charge of the accounting department: Zhang Jianhui

Statements of Cash Flow of the Parent Company

For January to September 2016

Prepared by: Orient Securities Company Limited

Unit: RMB Unaudited

Items	Amount from the beginning of the year to the end of the reporting period (January to September)	Amount from the beginning of the previous year to the end of the corresponding period of previous year (January to September)
I. Cash flows from operating activities:		
Net increase in disposal of financial assets at fair value through profit or loss	5,664,799,159.00	-21,070,776,109.46
Cash received from interests, fees and commissions	4,538,209,811.66	5,982,138,092.70
Net increase in amount due to banks and other financial institutions	-7,700,000,000.00	3,584,000,000.00
Net increase in funds from repurchase business	-9,727,100,043.94	-814,387,988.94
Net decrease in margin loans	4,387,320,818.96	
Net cash received from securities trading agency services		15,694,727,712.45
Cash received relating to other operating activities	569,221,896.60	119,858,843.97
Sub-total of cash inflows from operating activities	-2,267,548,357.72	3,495,560,550.72
Net increase in margin loans		1,435,930,966.32
Net cash paid for securities trading agency services	7,671,202,340.47	
Cash paid for interests, fees and commissions	1,939,576,135.26	2,391,815,607.43
Cash paid to and paid for staff	1,569,279,252.26	1,174,279,109.95
Taxes paid	1,974,929,992.02	980,050,670.76
Cash paid relating to other operating activities	375,239,778.05	744,561,784.67
Sub-total of cash outflows from operating activities	13,530,227,498.06	6,726,638,139.13
Net cash (used in)/ from operating activities	-15,797,775,855.78	-3,231,077,588.41
II. Cash flows from investing activities:		
Cash received from disposal of investments		
Cash received from investment gains	94,000,000.00	194,294,040.00
Cash received relating to other investing activities	1,085,203.38	15,182,853.48
Sub-total of cash inflows from investing activities	95,085,203.38	209,476,893.48
Cash paid for investments	1,447,100,000.00	2,095,390,000.00

Unit: RMB Unaudited

Items	Amount from the beginning of the year to the end of the reporting period (January to September)	Amount from the beginning of the previous year to the end of the corresponding period of previous year (January to September)
Cash paid for purchase of fixed assets, intangible assets and other long-term assets	233,512,175.99	167,856,119.04
Cash paid relating to other investing activities		
Sub-total of cash outflows from investing activities	1,680,612,175.99	2,263,246,119.04
Net cash (used in)/ from investing activities	-1,585,526,972.61	-2,053,769,225.56
III. Cash flows from financing activities:		
Cash received from capital injection	6,354,626,403.57	9,801,829,800.34
Cash received from borrowings		
Cash received from issue of bonds	26,303,387,150.60	37,640,269,660.00
Cash received relating to other financing activities		
Sub-total of cash inflows from financing activities	32,658,013,554.17	47,442,099,460.34
Cash repayments of debts	23,724,314,758.13	19,804,392,383.76
Cash paid for distribution of dividends, profit or interest payment	3,385,311,337.33	1,355,165,526.68
Cash paid relating to other financing activities	7,354,905.66	12,250,000.00
Sub-total of cash outflows from financing activities	27,116,981,001.12	21,171,807,910.44
Net cash (used in)/ from financing activities	5,541,032,553.05	26,270,291,549.90
IV. Effects of changes in foreign exchange rates on cash and cash equivalents	33,300,012.06	2,633,902.25
V. Net increase in cash and cash equivalents	-11,808,970,263.28	20,988,078,638.18
Add: Balance of cash and cash equivalents at the beginning of the period	43,959,135,037.06	21,803,676,794.86
VI. Balance of cash and cash equivalents at the end of the period	32,150,164,773.78	42,791,755,433.04

Legal representative: Pan Xinjun

Accounting chief: Zhang Jianhui

Person-in-charge of the accounting department: Zhang Jianhui

4.2 Audit report Applicable Not Applicable